Fertiglobe
An ADNOC Company

Press Release

Fertiglobe Shareholders Approve H2 2025 Dividends of $135 Million, Bringing Total Capital Returns to Shareholders for 2025 to $334 Million

- Shareholders approved H2 2025 dividends of $135 million (6.1 fils/share), bringing total 2025 dividends to $260 million (11.6 fils/share).
- The H2 2025 dividend brings total capital returns to shareholders for 2025 to $334 million, implying a highly competitive total yield of over 5%, having returned $2.9 billion to shareholders since IPO[1].
- Fertiglobe implemented initiatives representing c.43% of the 2030 EBITDA growth target announced in May 2025, supported by efficiency improvements leading to record production levels at several lines in Algeria and Egypt, meaningful cost reductions, and focused portfolio expansion.
- To date, there has been no material impact to Fertiglobe's global production, liquidity, or financial position arising from recent regional developments. The Company remains operationally and financially sound.

Abu Dhabi, UAE – 9 March 2026: Fertiglobe (the "Company") (ADX: FERTIGLB), the world's largest seaborne exporter of urea and ammonia combined, the largest nitrogen fertilizer producer in the Middle East and North Africa region, and the exclusive ammonia platform of ADNOC and XRG, held its Annual General Meeting ("AGM") on 9 March 2026. Shareholders approved H2 2025 cash dividends of $135 million (6.1 fils/share), bringing total 2025 dividends to $260 million (11.6 fils/share), and total capital returns to shareholders to $334 million[1]. Including this dividend, Fertiglobe's cumulative distributions since IPO rise to $2.9 billion, implying a competitive total yield of +5%.

H.E. Dr. Sultan Ahmed Al Jaber, Chairman of Fertiglobe, said:

"Fertiglobe completed its first full year as part of XRG's global chemicals platform under ADNOC's majority ownership, further strengthening its scale, competitiveness and global leadership in nitrogen and low-carbon ammonia. Despite a dynamic operating environment, the Company delivered more than $1 billion in adjusted EBITDA, representing 57% year-on-year growth, and achieved over 40% of its Grow 2030 targeted uplift within its first year. This performance reflects disciplined execution, a high quality and efficient asset base and the strength of the Fertiglobe team. With clear strategic priorities, resilient fundamentals and prudent capital allocation, Fertiglobe is well-positioned to drive value-accretive growth and generate sustainable returns to shareholders."

Ahmed El-Hoshy, Chief Executive Officer of Fertiglobe, commented:

"In 2025, we defined a clear and ambitious direction with the launch of our Grow 2030 strategy and moved decisively to translate ambition into tangible results. By elevating operational excellence, sharpening our portfolio and allocating capital with discipline, we reinforced the structural strength of our business and enhanced the resilience of our operating model. Our ability to continue providing competitive returns to shareholders reflects the quality of our assets and the discipline of our team's execution. I am confident in Fertiglobe's uniquely positioning to lead the next phase of growth while delivering sustained long-term shareholder value for our shareholders."

Fertiglobe confirms that it is closely monitoring the current situation in the UAE and broader Gulf region and is working in coordination with the relevant UAE authorities to protect our people, facilities, and operations. To date, there has been no material impact to Fertiglobe's global production, liquidity, or financial position arising from recent regional developments. The Company remains operationally and financially sound. Well-established contingency and business continuity plans are in place, supported by the swift and professional response of our trained teams currently managing site operations. The Company will continue to monitor the situation closely and will provide further updates should any material developments arise.

1. Includes $74 million of share buybacks completed to date.

Key Dates

General Assembly approval	9 March 2026
Last entitlement date (last day to purchase)	17 March 2026
Ex-dividend date	18 March 2026
Record date	23 March 2026
Dividend payment	Within 30 days of the date of the Annual General Assembly

About Fertiglobe

Fertiglobe is the world's largest seaborne exporter of urea and ammonia combined, and an early mover in sustainable ammonia. Fertiglobe's production capacity comprises of 6.6 million tons of urea and merchant ammonia, produced at four subsidiaries in the UAE, Egypt and Algeria, making it the largest producer of nitrogen fertilizers in the Middle East and North Africa (MENA), and benefits from direct access to six key ports and distribution hubs on the Mediterranean Sea, Red Sea, and the Arab Gulf. Headquartered in Abu Dhabi and incorporated in Abu Dhabi Global Market (ADGM), Fertiglobe employs more than 2,700 employees. Fertiglobe is listed on the Abu Dhabi Securities Exchange ("ADX") under the symbol "FERTIGLB" and ISIN "AEF000901015. To find out more, visit: www.fertiglobe.com

For additional information, contact:

investor.relations@fertiglobe.com

Fertiglobe Investor Relations:

Rita Guindy
Director
rita.guindy@fertiglobe.com

For additional information on Fertiglobe:

www.fertiglobe.com